



2009-2010 Verification Worksheet

Your application was selected for review in a process called "Verification." In this process, Walters State Community College compares information from your FAFSA with signed copies of your and your parent(s) 2008 Federal tax forms, W-2 forms, or other financial documents. The law states the Financial Aid Office has the right to ask you for this information before awarding Federal aid. If there are differences between your FAFSA information and your financial documents, your FAFSA will need to be reprocessed. The Financial Aid Office will automatically submit the corrections to the Central Processing Center for a recalculation.

Please read carefully. Any information left blank or unsigned will result in a delay in the processing of your aid.

Student Information:

Name: _____ Social Security No. _____ Date of Birth _____

Address: _____

Do you have a bachelor's degree? _____ Will you have your first bachelor's degree before July 1, 2009? _____

Family Information:

1. List the names of ALL household members in the space below, including:
 - yourself, and your parent(s) (including step-parent) even if you don't live with your parent(s), and
 - your parents' other children, even if they don't live with your parent(s), if (a) your parents provide more than 50% of their support from July 1, 2009 through June 30, 2010, or (b) the children would be required to provide parental information when applying for Federal Student Aid, and
 - other people if they now live with your parents, and your parents provide more than 50% of their support and will continue to provide more than 50% of their support from July 1, 2009 through June 30, 2010. **You must provide proof of support for these individuals.**
2. Write in the name of the college for any household member, excluding your parent(s), who will be attending college at least half-time between July 1, 2009 and June 30, 2010, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate page.

1.	Full Name	Age	Relationship		2. College

Student Tax Forms:

Tax returns include the 2008 IRS form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return.

- Check here if you are attaching a *signed* copy of your 2008 tax return, W-2 and 1099 forms.
- Check here if you *will not file* and are *not required to file* a 2008 U.S. Income Tax Return.

If you selected that you did not file and are not required to file a 2008 Federal Income Tax Return, list below your employer(s) and any income received in 2008 (use W-2 form or other earnings statements if available). If you need more space, please attach on a separate page.

Sources	2008 Income

Parent Tax Forms:

Tax returns include the 2008 IRS form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return.

- Check here if you are attaching a *signed* copy of your tax 2008 return, W-2 and 1099 forms.
- Check here if you *will not file* and are *not required to file* a 2008 U.S. Income Tax Return.

If you selected that you did not file and are not required to file a 2008 Federal Income Tax Return, list below your employer(s) and any income received in 2008 (use W-2 form or other earnings statements if available). If you need more space, please attach on a separate page.

Sources	2008 Income

Answer all questions. Enter 0 where applicable.

2008 Untaxed Income (Report Annual Amounts):

	Student	Parent(s)
1. Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings) including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d codes D, E, F, G, H, and S	1. _____	1. _____
2. IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of lines 28 + 32 or 1040A-line 17	2. _____	2. _____
3. Child support <u>received</u> for all children. Don't include foster care or adoption payments.	3. _____	3. _____
4. Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b	4. _____	4. _____
5. Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.	5. _____	5. _____
6. Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A-lines (12a minus 12b). Exclude rollovers. If negative, enter a zero here.	6. _____	6. _____
7. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits)	7. _____	7. _____
8. Veterans' noneducation benefits such as Disability, Death Pension or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	8. _____	8. _____
9. Other untaxed income not reported, such as workers' compensation, disability, etc. DON'T INCLUDE student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, Supplemental Security Income, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (e.g., cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.	9. _____	9. _____
10. Money received, or paid on behalf of the student (e.g. bills) not reported elsewhere on the Free Application for Federal Student Aid	10. _____	10. <u>XXXXXXXXXX</u>
Total	\$ _____	\$ _____

2008 Additional Financial Information (Report Annual Amounts):

1. Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 50 or 1040A-line 31	1. _____	1. _____
2. Child support <u>paid</u> because of divorce or separation or as a result of a legal requirement. Do not include support for children in your parents' household, as reported on the front of this form. My parents paid child support for the following child(ren): (List names): _____	2. _____	2. _____
3. Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.	3. _____	3. _____
4. Student grant and scholarship aid reported to the IRS in your (or your parents') adjusted gross income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.	4. _____	4. _____
5. Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, code Q).	5. _____	5. _____
Total	\$ _____	\$ _____

Asset Information (all applicants must complete):

1. As of the day you completed the FAFSA, what was the total balance of cash, savings and checking accounts.	1. _____	1. _____
2. As of the day you completed the FAFSA, what was the net worth of investments, including real estate (net worth means current value minus debt). Investments include: real estate, trust funds, money market funds, mutual funds, certificates of deposit, stocks, stock options, bonds, other securities. Coverdell savings accounts, 529 college savings plans, installment and land sale contracts (including mortgages held), commodities, etc. Investments do not include: the home you live in, the value of life insurance, retirement plans (401K pension funds, annuities, non-education IRAs, Keogh plans) or cash, savings or check accounts already reported above.	2. _____	2. _____
3. As of the day you completed the FAFSA, what was the net worth of current business and/or investment farm. Do not include a farm that you or your parent(s) live on and operate.	3. _____	3. _____
Total	\$ _____	\$ _____

Each person signing this form certifies that all the information reported on it is complete and correct. The student and at least one parent must sign and date.

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to prison, or both.

Student Signature	Date
Parent Signature	Date